

Acquisition Register Registration Form

Contact Details

Company name _____

Address _____

Postcode _____

Name _____

Tel _____

Mob _____

Email _____

Company/Group Information

Name of parent company (if applicable) _____

Principal activity/activities _____

Date of last audited accounts _____

Total annual turnover £ _____

Net profit in last financial year £ _____

Total capital and reserves at last year end (group if applicable) £ _____

The information set out above will be treated as private and confidential and will not be divulged to any third party without the express permission of one of the above named individuals.

Details of Desired Acquisition

Industry sector(s) _____

Is a controlling interest sought? Yes No

Maximum price considered

By acquisition £ _____

In total £ _____

Any restrictions of location _____

Estimated desirable size of target

Turnover £ _____

Other information _____

Fees

There is no fee for being included on the Acquisition Register, nor for our introducing acquisition opportunities. If we are appointed to act on your behalf in reviewing such opportunities or assisting in negotiations, etc., then fees will be charged in accordance with normal accounting practice, based on the time occupied on the work and a formal letter of engagement will be raised at this time. In all other cases a fee is payable on any acquisition which is made following an introduction from ourselves and on which we have not advised, calculated on the following basis but subject to a minimum charge of £5,000:

Acquisitions completed up to a purchase price of £2.5m

Fee 0.5% of consideration

Acquisitions completed at a purchase price in excess of £2.5m

Fee £12,500 plus 0.1% of the amount by which the purchase price exceeds £2.5m (i.e. the fee for a £5m acquisition will be £15,000)

Signed _____

Date _____

Print name _____

Position _____

Offices across the UK (including Channel Islands and Isle of Man) and overseas. www.btg-corporatefinance.com

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