

2009 ANNUAL GENERAL MEETING

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to what action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000 immediately.

If you have sold or transferred all of your ordinary shares in Begbies Traynor Group plc, please pass this document and its enclosures, immediately to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

Notice of the 2009 Annual General Meeting of Begbies Traynor Group plc which is to be held at 340 Deansgate, Manchester M3 4LY on Friday 2 October 2009 at 11.00 am, is enclosed at the end of this pack of documents.

Shareholders are requested to complete and return the enclosed form of proxy to the Company's registrars Computershare Investor Services Plc at PO Box 82, The Pavillions, Bridgwater Road, Bristol BS99 6ZY as soon as possible but in any event, to be valid, so as to arrive no later than 11.00am on Wednesday 30 September 2009. The return of a form of proxy will not preclude a member from attending and voting at the Annual General Meeting in person should he subsequently decide to do so.

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TIMETABLE OF EVENTS

Final time and date for receipt of completed Forms of Proxy 11.00 am on Wednesday 30 September 2009

Annual General Meeting 11.00 am on Friday 2 October 2009

Record Date for Final Dividend 16 October 2009

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

"1985 Act"	the Companies Act 1985
"2006 Act"	the Companies Act 2006
"Annual General Meeting" or "AGM"	the 2009 annual general meeting of the Company to be held at 11.00 am on Friday 2 October 2009
"A Ordinary Shares"	convertible redeemable A ordinary shares of 3 pence each, further details of the rights and restrictions attaching to which are set out in Parts II and III of this pack of documents
"BTG" or "the Company"	Begbies Traynor Group plc
"CREST"	the system for the paperless settlement of trades in securities and the holding of uncertificated securities, in accordance with the Uncertificated Securities Regulations 2001
"Current Articles"	the existing articles of association of the Company
"Deferred Shares"	deferred shares of 1 pence each in the capital of the Company further details of the rights and restrictions attaching to which are set out in Part II of this pack of documents
"Directors" or "Board"	the directors of the Company, whose names are set out in the Chairman's letter
"Final Dividend"	the final cash dividend of 1.7 pence per Ordinary Share to be paid on 30 October 2009 to Shareholders whose names appear on the register of members at the Record Date
"Group"	the Company and its subsidiary undertakings
"New Articles"	the proposed new articles of association of the Company
"Ordinary Shares"	ordinary shares of 5 pence each in the capital of the Company
"Partner Share Plan" or "Plan"	the Begbies Traynor Group plc 2009 Partner Share Plan
"Record Date"	the close of business on 16 October 2009
"Resolutions"	the resolutions set out in the notice of the AGM at the end of this document
"Shareholders"	holders of Ordinary Shares
"Share Option Schemes"	the Begbies Traynor Group plc Share Option Scheme and the Begbies Traynor Group plc Employee Share Incentive Plan