



BTG Mesirow Financial Consulting

International Corporate Recovery and Restructuring Services



Whatever the challenge your organization faces – whether you are turning around a troubled company, valuing a business or retaining a litigation consultant – having the right professionals on your team can be critical to your success.

“BTG Mesriow Financial Consulting is a comprehensive international corporate recovery and restructuring offering that addresses the increasing number of complex cross-border cases requiring local market-based expertise, solutions and service.”

Our Firm

BTG Mesriow Financial Consulting is a comprehensive international corporate recovery and restructuring offering that addresses the increasing number of complex cross-border cases requiring local market-based expertise, solutions and service. Whether acting as financial advisors or crisis managers, we work with our clients every day on complex, cross-border engagements to develop comprehensive restructuring solutions that can serve as a solid foundation for a positive initial outcome and future success.

Our footprint supports multi-national assignments and presents a competitive advantage worldwide. With a talented network of advisors located throughout the United States, the United Kingdom and around the world, BTG Mesriow Financial Consulting can quickly mobilize the right resources on a local, regional and international basis. This structure enables an understanding of the nuances, regulatory climate and specific market issues for cases with reach and implication across multiple geographies.

Our professionals' knowledge and experience provides unique insight for all stakeholders, with the aim of securing the most advantageous solutions in a timely, efficient and effective manner. Our large case experience and deep industry expertise means we can apply a real world, tested perspective to even the most challenging of assignments. In short, ours is a network of seasoned professionals actively serving as financial advisors in many of the largest restructurings in the United States, and one that is recognized and appointed by the major funding institutions operating today in the United Kingdom.

Issues typically addressed by BTG Mesriow Financial Consulting professionals include:

- Accounting and fraud investigations
- Asset utilization and collateral assessment
- Business stabilization and situation analysis
- Capital structure analysis and recommendations
- Compliance and reporting assistance
- Cost reductions and operating efficiencies
- Expert testimony
- Identification of alternative exit strategies
- Industry analysis and competitor benchmarking
- Liquidity and cash flow enhancement
- Near term liquidity management
- Performance and profitability improvement
- Turnaround plan development and implementation
- Valuation and solvency analyses
- Vendor relations and call centers
- Working capital management and financing needs
- Litigation Services
- e-Discovery and Data Analytics
- Valuation Services

Our History

BTG Mesriow Financial Consulting is a joint venture between Begbies Traynor Group and Mesriow Financial Consulting, born from the firms' mutual desire to aggressively and immediately expand their international scope in a clear acknowledgement of today's global environment. Begbies Traynor Group is an established, top-tier specialist professional services organization based in the United Kingdom. Mesriow Financial Consulting, LLC is a premier financial advisory services firm headquartered in the United States. We view the combined reach as a distinct advantage as we engage large and complex assignments that span multiple markets. Our combined capabilities and specialization allows our international clients to achieve results in the most challenging of times.

Our People

BTG Mesriow Financial Consulting comprises a team of highly credentialed and experienced business professionals holding designations including:

- Certified Accountant
- Certified Fraud Examiner
- Certified in Distressed Business Valuation
- Certified in Financial Forensics
- Certified Insolvency and Restructuring Advisor
- Certified Public Accountant
- Certified Turnaround Professional
- Certified Valuation Analyst
- Chartered Accountant
- Chartered Arbitrator
- Chartered Financial Analyst
- Chartered Management Accountant
- Chartered Surveyor
- Chartered Tax Advisor
- Licensed Insolvency Practitioner
- Registered Auditor
- Society of Trust & Estate Practitioner



Our Reach

BTG Mesirow Financial Consulting's international platform is supported by a coordinated team of professionals located throughout the United States, the United Kingdom and around the world with resources in over 100 countries comprised of over 6,000 professionals which can be accessed via our US and UK hubs.

United States Offices:

New York | Chicago | Boston | Charlotte | Cleveland | Dallas | Houston | Los Angeles | Miami | San Diego | Washington, D.C.

United Kingdom Offices:

Offices throughout the UK, including:

London | Birmingham | Bristol | Cardiff | Edinburgh | Glasgow | Jersey | Leeds | Manchester | Newcastle | Nottingham | Southampton

About Begbies Traynor Group

Begbies Traynor Group plc (the Group) is a specialist professional services organization providing independent professional advice and solutions to businesses, financial institutions, accountancy professions and individuals in the areas of corporate finance, recovery, investigation, risk management and tax. It is the United Kingdom's independent leading corporate recovery and restructuring practice. The Group is listed on AIM (Ticker – BEG). For more information, please visit www.begbies-traynorgroup.com

About Mesirow Financial Consulting

A full-service financial advisory consulting firm based in the United States, Mesirow Financial Consulting, LLC (MFC) provides corporate recovery, litigation and investigative services, valuation services, interim management,* operations and performance improvement, distressed m&a and capital raising services,** alternative investment services, due diligence services and technology advisory services. MFC advises stakeholders in many of the largest multi-national restructurings in the world, including LyondellBasell, Chrysler, Delphi and Quebecor, among others. For more information about Mesirow Financial Consulting, visit www.mesirowfinancial.com/mfc

About Mesirow Financial

Mesirow Financial is a diversified financial services firm headquartered in Chicago. Founded in 1937, it is an independent, employee-owned firm with more than \$30 billion in assets under management and 1,200 employees in locations across the country and in London. With expertise in investment management, investment services, insurance services, investment banking, consulting and real estate, Mesirow Financial strives to meet the financial needs of institutions, public sector entities, corporations and individuals. For more information about Mesirow Financial, visit www.mesirowfinancial.com

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**Interim Management services provided by Mesirow Financial Interim Management, LLC.*

***Distressed M&A and Capital Raising Services provided by Mesirow Financial Consulting Capital (a division of Mesirow Financial, Inc.).*

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Begbies Traynor Group plc is a company registered in England and Wales No: 5120043. Registered Office: 340 Deansgate, Manchester, M3 4LY.

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